

Research Profile Prompt Guide

Example Prompt for Research Profile:

Conduct a research profile on [Prospect Name], based in [City, State].

Please use the Prospect Research Profile Template provided in the Project Files as the structure for your response.

Here's what I know so far:

- [Known detail 1]
- [Known detail 2]
- [Known detail 3]

Please include:

- Current role and organization
- Location
- Education
- Board memberships
- Past employment
- Philanthropic giving
- Wealth indicators (e.g., real estate, businesses, net worth)
- Connections (e.g., known associates, family, mutual introductions)
- Political donations
- Relevant articles, quotes, or family details

Use publicly available sources such as LinkedIn, company websites, news articles, and other reputable sources to fill in the template.